

WESTHAVEN VENTURES INC.

EXPLORING BRITISH COLUMBIA'S NEWEST GOLD BELT



COMPANY OVERVIEW

Westhaven Ventures Inc. is a gold-focused exploration company managed by serially successful mine finders exploring British Columbia's newest gold district, the Spences Bridge Gold Belt. Westhaven was the best performing mining/metals equity on the TSX Venture Exchange in 2018, with a share price gain of 918%. This gain is attributed to a new discovery at the company's Shovelnose gold property that management believes has the potential to host a multimillion ounce high-grade gold deposit. The company has drilled multiple wide and high-grade intercepts indicative of a large and well endowed gold mineralized system. The property is situated off a major highway, in close proximity to hydro/natural gas lines, and within commuting distance from the city of Merritt, British Columbia. This translates into low cost exploration today and potentially into a low cost mine development opportunity in the future.



INVESTMENT HIGHLIGHTS

- 35,000 hectare land package on underexplored gold belt with district-scale potential; gold mineralization throughout the belt
- Road accessible and close to major highways; equates low-cost, year-round exploration
- New high-grade discovery at Shovelnose; ~20,000 metres of drilling in 2019 ongoing
- Team has a track record of discovery: (Diavik, Polaris, Thor Lake, Silvertip, Spences Bridge Gold Belt)
- Management's heavily aligned with shareholders owning ~38% with expert resource investor Plethora Precious Metals Fund owning ~15% of shares



PROJECTS

Westhaven is the 2nd largest claim holder on the highly prospective Spences Bridge Gold Belt, with over 35,000 hectares across four gold properties.

The SBGB is a 110 km northwest-trending belt of intermediate to felsic volcanic rocks dominated by the Cretaceous Spences Bridge group. These relatively underexplored volcanic rocks are highly prospective for epithermal style gold mineralization.

This is a large land package on an underexplored and emerging gold belt.

Given the projects proximity to large producing mines, highways, power, rail and expertise, exploration costs are in the lowest quartile.



GEOLOGY

Geological and structural setting similar to other significant epithermal gold-silver districts

PROXIMITY

Close to large, world class mines

LOCATION

3 hour drive from Vancouver, easily road accessible, close to existing infrastructure allowing for cost effective exploration



DIRECTORS & MANAGEMENT

| | |
|----------------------------|-----------------------------|
| D. Grenville Thomas | Chairman |
| Gareth Thomas | President & CEO, Director |
| Victor A. Tanaka | Non-Executive Director |
| Shaun Pollard | CFO, Non-Executive Director |
| Hannah McDonald | Non-Executive Director |

LATEST ANNOUNCEMENTS

| | |
|----------|--|
| 18/03/19 | Westhaven Drills 12.66 Metres of 39.31 g/t Gold and 133.11 g/t Silver at Shovelnose |
| 22/02/19 | Westhaven Closes Previously Announced Private Placement |
| 20/02/19 | Westhaven Commences Drilling at Shovelnose |
| 21/01/19 | Westhaven Drills 12.90 Metres of 12.11 g/t Gold and 94.31 G/T Silver at Shovelnose |
| 09/01/19 | Westhaven Completes Airborne Geophysics on Its Skoonka and Skoonka North Gold Properties |

KEY FINANCIALS (May 2019) (CAD)

| | |
|----------------------------|-------------|
| Share Price | \$0.60 |
| Shares Outstanding | 89M |
| Market Capitalisation | \$50.08M |
| Share Price: Year high-low | \$1.43-0.13 |
| Cash | \$2.5M |
| Debt | Nil |

MAJOR SHAREHOLDERS

| | |
|----------------------|-----|
| Directors & Officers | 38% |
| Retail Investors | 32% |
| Institutions & Funds | 15% |
| Friends & Family | 10% |
| Resource Companies | 5% |

SHARE PRICE PERFORMANCE

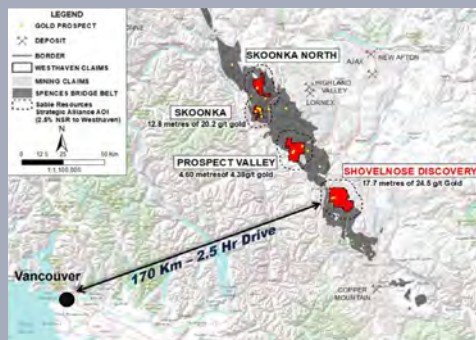


CONTACT

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CFO & Directors

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CANADA | The Shovelnose Project



- 15,542 hectares
- Borders the Coquihalla Highway 30 kms south of Merritt, British Columbia
- Road accessible and close to major transportation routes and infrastructure allowing for year-round cost-effective exploration
- Limited work done on majority of the property

Recent Exploration Highlights Include:

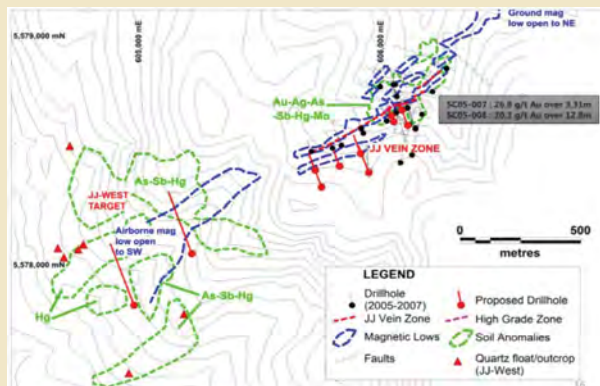
- The strike length of the newly discovered South Zone is 720 metres and is open to northwest, northeast and southeast.
- Drill Holes SN18-12, SN18-14, SN18-15, SN18-21 and SN19-01 all intersected high-grade gold above 100 gram-metres.
- Two separate sub-parallel high-grade gold veins/zones have been intersected in multiple holes.

Westhaven is targeting approximately 20,000m of diamond drilling at the Shovelnose in 2019.

High-Grade Drill Intercepts Include:

| SN19-01 |
|--|
| 12.66m of 39.31 g/t Au & 133.11 g/t Ag. |
| SN18-14 |
| 17.77 m of 24.50 g/t Au & 107.92 g/t Ag. |
| SN18-15 |
| 46.20m of 8.95 g/t Au & 65.47 g/t Ag. |
| SN18-12 |
| 1.65m of 175 g/t Au & 249 g/t Ag. |
| SN18-21 |
| 12.90m of 12.11 g/t Au & 94.31 g/t Ag. |

CANADA | The Skoonka Creek Gold Project



- 2,783 hectares
- Drill Highlights Include:
 - SC05-008: 12.8m of 20.2 g/t gold and 14.2 g/t silver including, 2.9m grading 51.1 g/t gold and 46.9 g/t silver; also including, 0.75m of 117.1 g/t gold and 49.2 g/t silver
 - SC05-007: 3.3m of 26.8 g/t gold and 28.8 g/t silver including, 1.57m of 54.5 g/t gold and 56.75 g/t silver
 - SC05-006: 4.1m of 7.48 g/t gold and 4.15 g/t silver including, 1.25m of 16.2 g/t gold and 5.76 g/t silver

CANADA | The Prospect Valley Gold Project



- 10,871 hectares
- Potential to host bulk tonnage and/or high-grade vein deposits
- Limited drilling has outlined a NI 43-101 compliant Inferred Resource totaling 166,000 ounces grading 0.511 g/t gold in 10,077,000 metric tonnes above a cut-off of 0.30g/t gold at the combined Discovery South and Discovery North Zones 2,783 hectares
- PV2016-04 returned 95.70m of 0.70 g/t gold and 5.71 g/t silver including, 15m grading 2.23 g/t gold and 15.18 g/t silver
- DDH-2006-21 returned 45.70m of 1.44 g/t gold and 8.2 g/t silver including: 4.60m grading 4.38 g/t gold and 8.90m grading 2.03 g/t gold
- DDH-2007-02 returned 32.20m of 1.40 g/t gold and 9.70 g/t silver
- DDH-2007-05 returned 6.71m of 3.62g/t gold including: 1.33m grading 12.20g/t gold and 24.30 g/t silver