

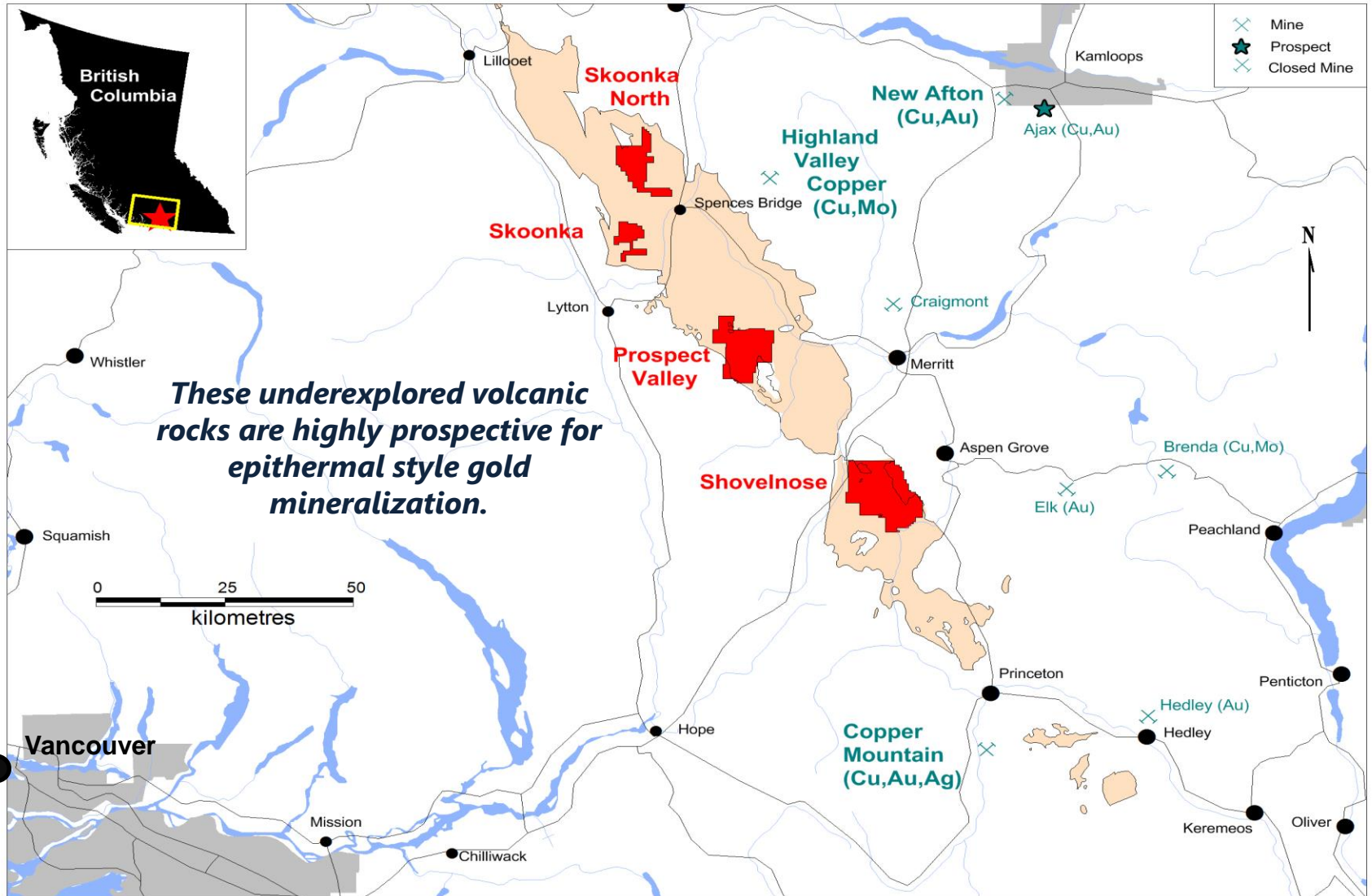
PROSPECT VALLEY **GOLD** PROPERTY

Cautionary & Forward Looking Statements

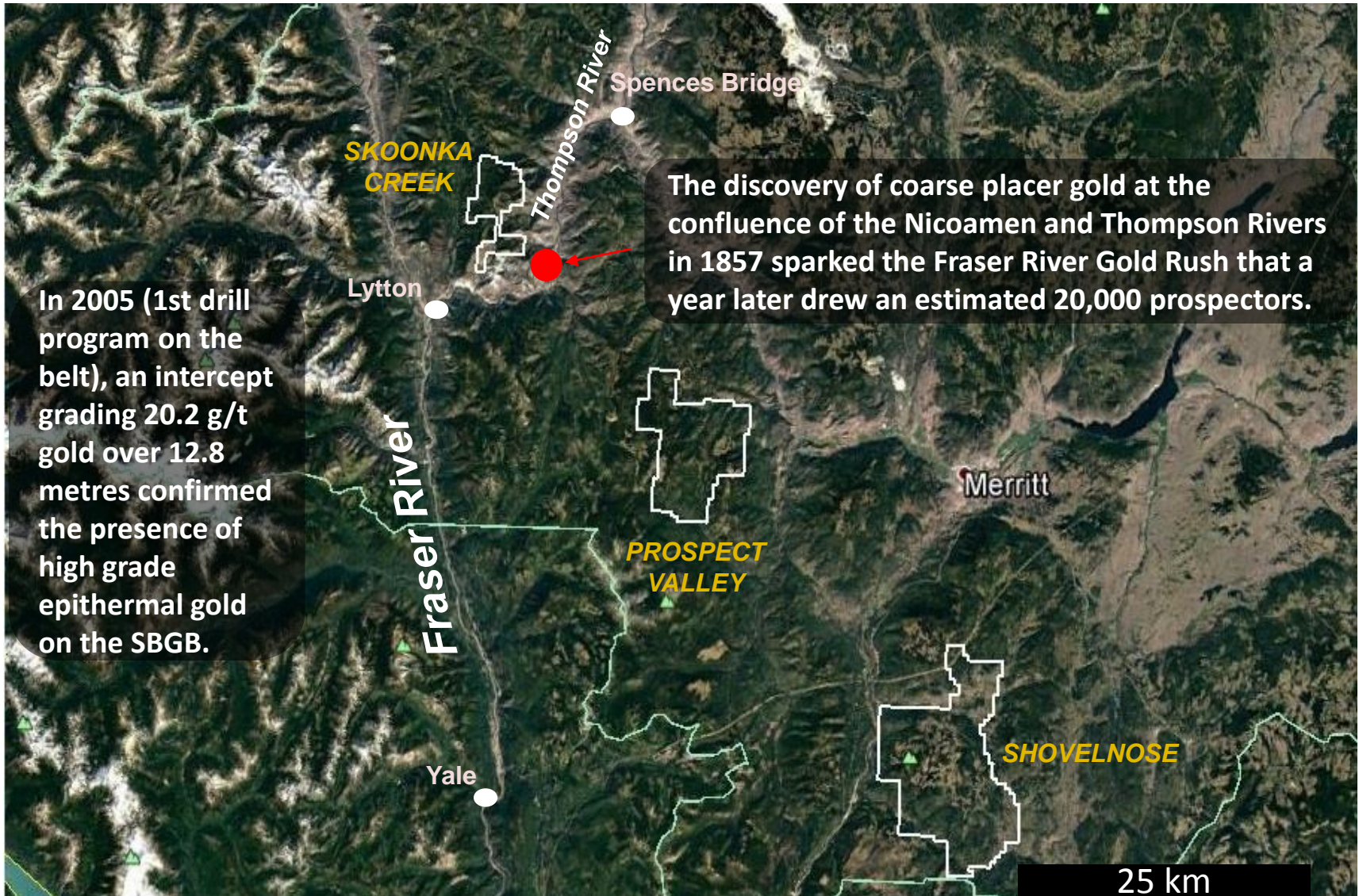
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Location

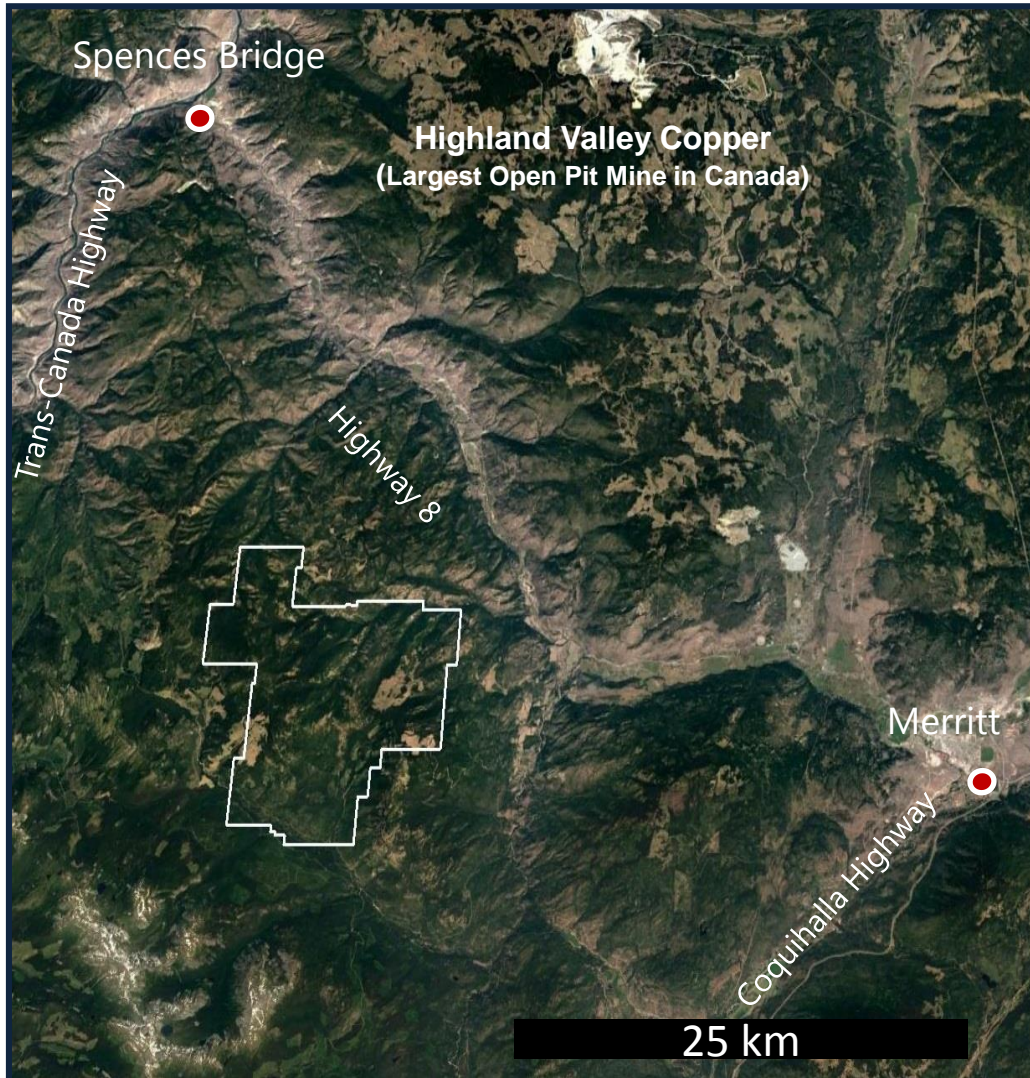
~35,000 ha Spences Bridge Gold Belt (SBGB)



History – Fraser River Gold Rush



Prospect Valley Gold Property (100%)



- 10,871 hectares
- Potential to host bulk tonnage and/or high grade vein deposits
- Limited drilling has outlined a NI 43-101 compliant Inferred Resource totaling **166,000 ounces grading 0.511 g/t gold in 10,077,000 metric tonnes above a cut-off of 0.30g/t gold** at the combined Discovery South and Discovery North Zones

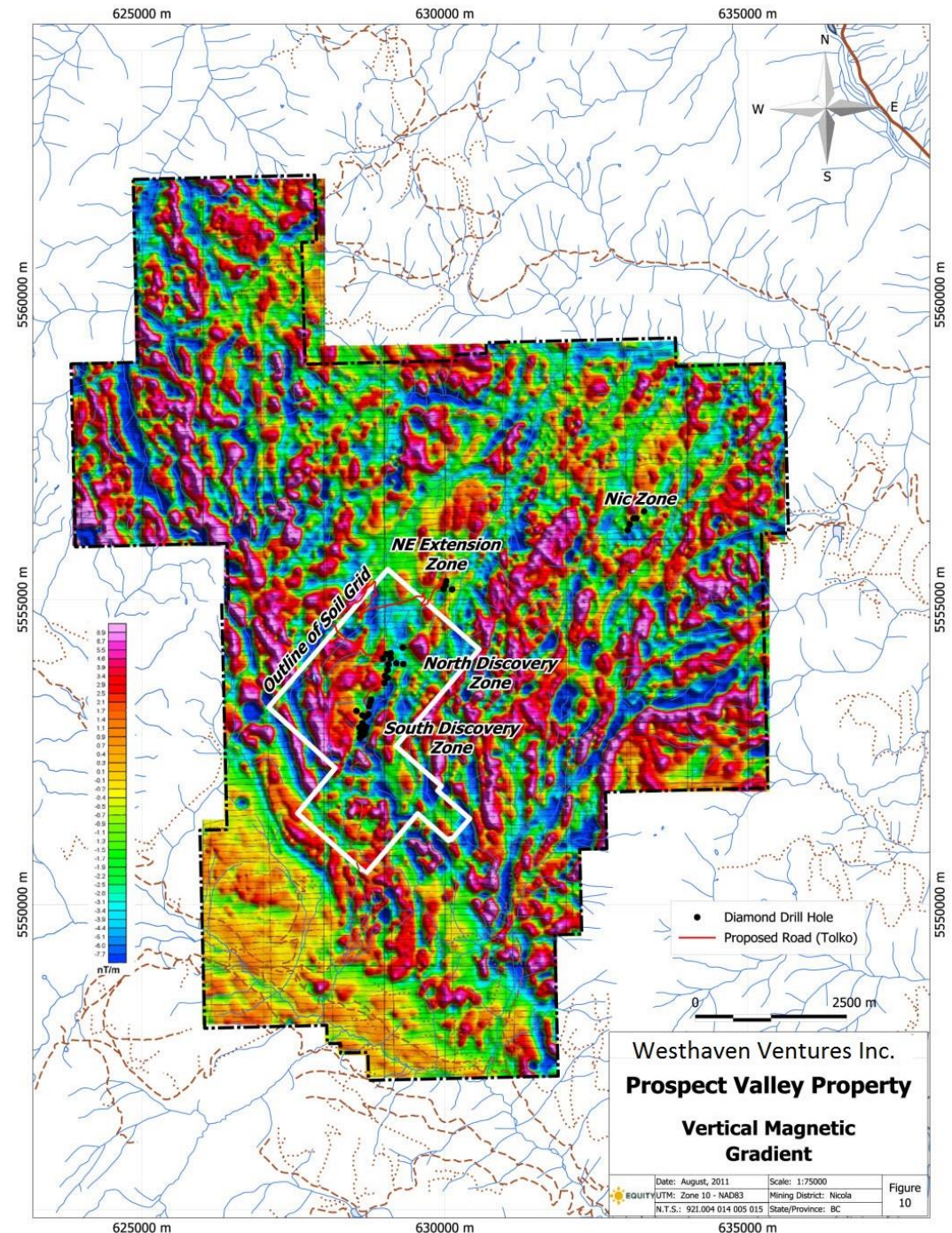
Drilling Highlights

PV2016-04 returned **95.70m** of **0.70 g/t** gold and **5.71 g/t** silver including, **15m** grading **2.23 g/t** gold and **15.18 g/t** silver

DDH-2006-21 returned **45.70m** of **1.44 g/t** gold and **8.2 g/t** silver including: **4.60m** grading **4.38 g/t** gold and **8.90m** grading **2.03 g/t** gold

DDH-2007-02 returned **32.20m** of **1.40 g/t** gold and **9.70 g/t** silver

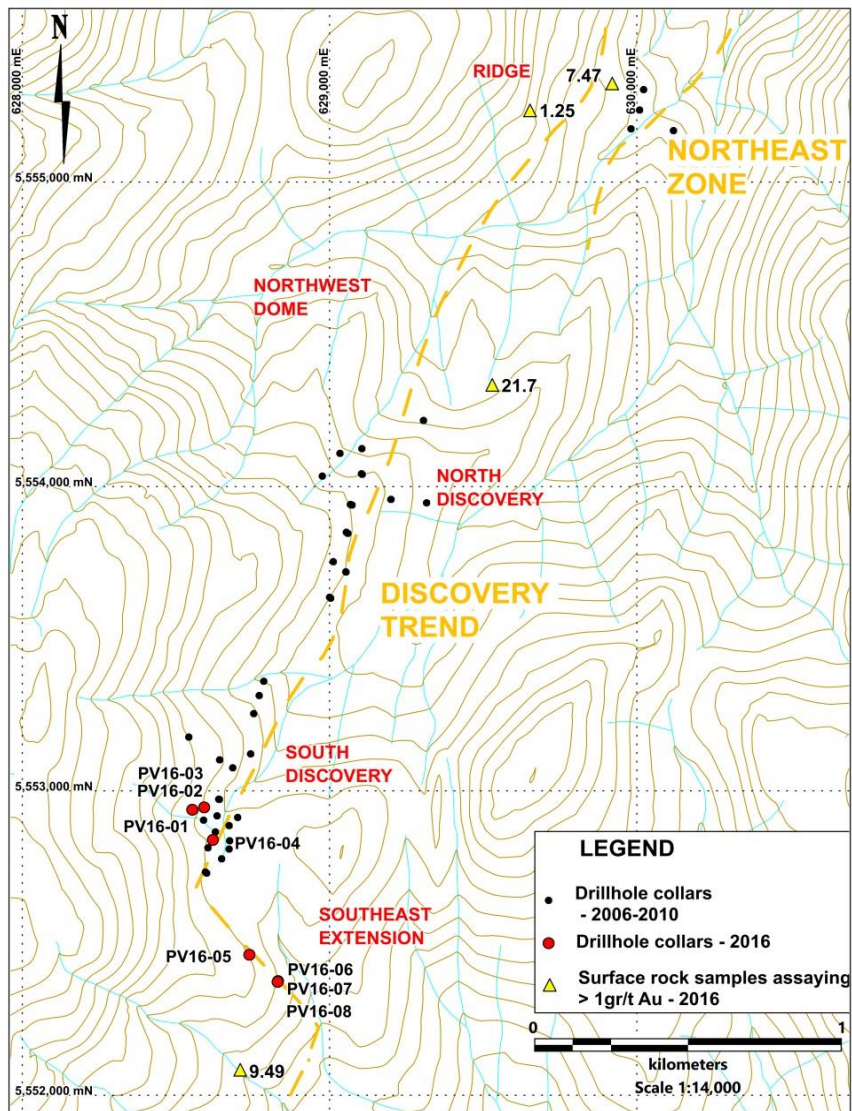
DDH-2007-05 returned **6.71m** of **3.62g/t** gold including: **1.33m** grading **12.20g/t** gold and **24.30 g/t** silver



RM2006-21: **45.7m** of **1.41 g/t Au**; including: **4.6m** grading **4.39 g/t Au** and **8.90m** grading **2.03 g/t Au**

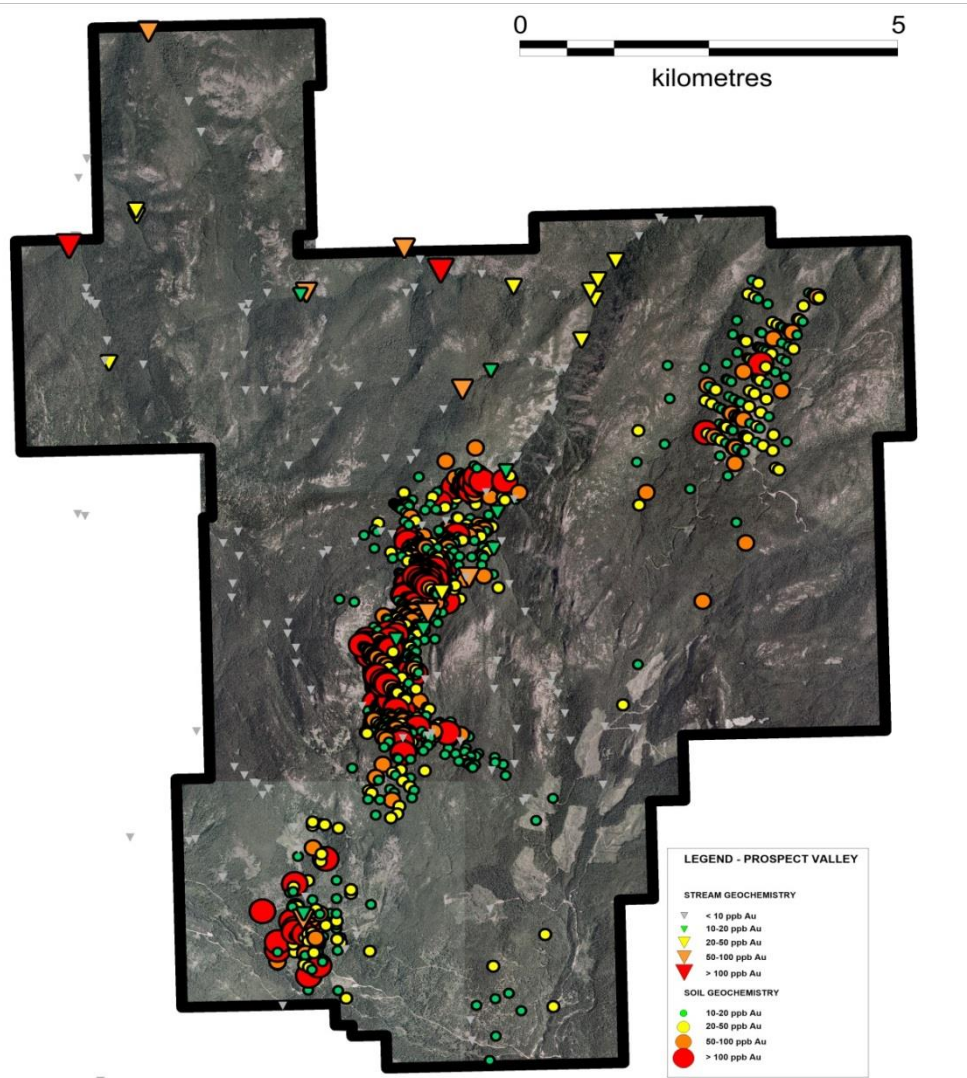


2016 Highlights



- PV2016-04 returned **95.70m** of **0.70 g/t** gold and **5.71 g/t** silver including, **15m** grading **2.23 g/t** gold and **15.18 g/t** silver
- A grab sample from abundant altered float suspected to be near source, returned assays of **21.7 g/t** gold and **17.65 g/t** silver
- Ridge Target (1.2 kilometres northeast of the Discovery North zone): a grab sample from outcropping returned **7.47 g/t** gold
- Quartz float discovered along the western flank of Southeast Extension, assaying **9.49 g/t** gold, indicates a proximal source to gold mineralization here

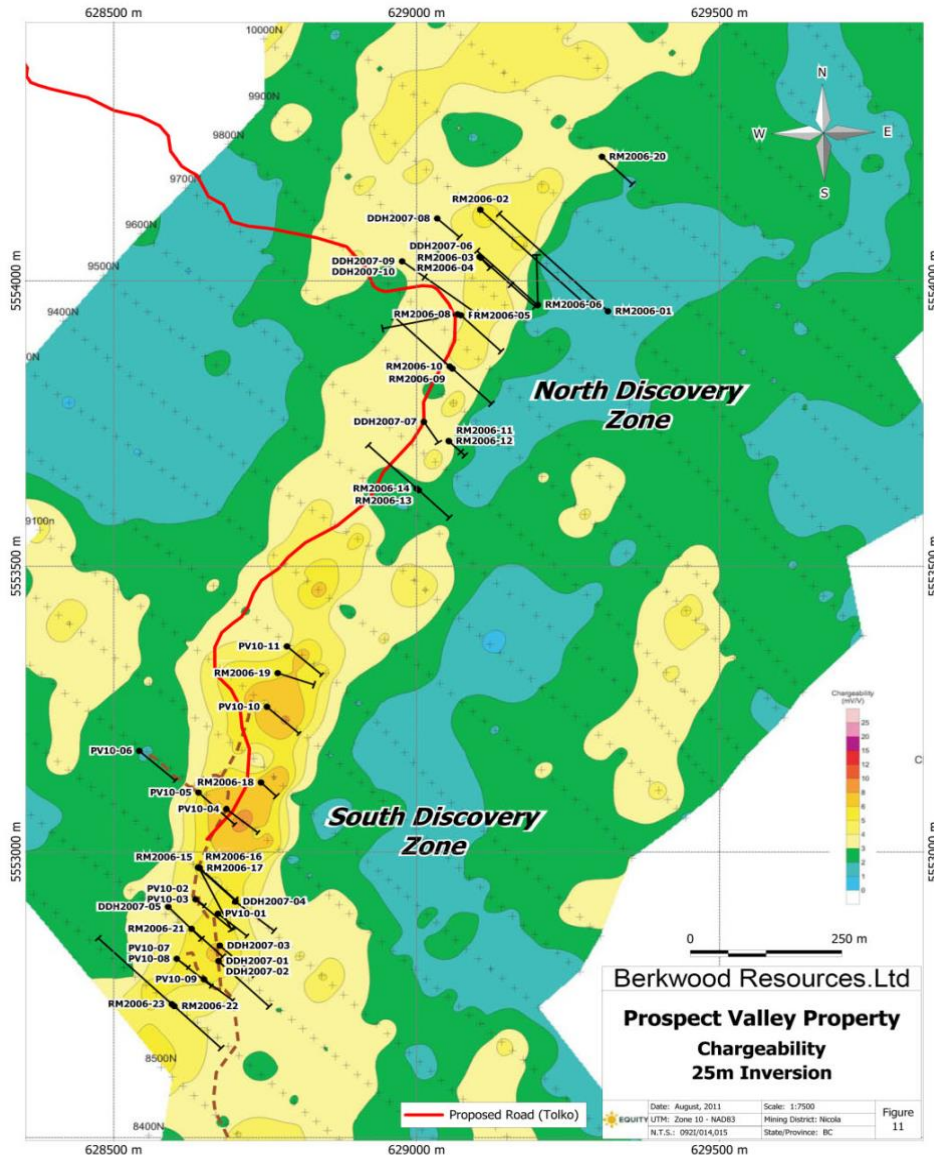
10 km Strike Length Potential



EQUITY EXPLORATION
CONSULTANTS NI 43-101
REPORT, January 11, 2012:

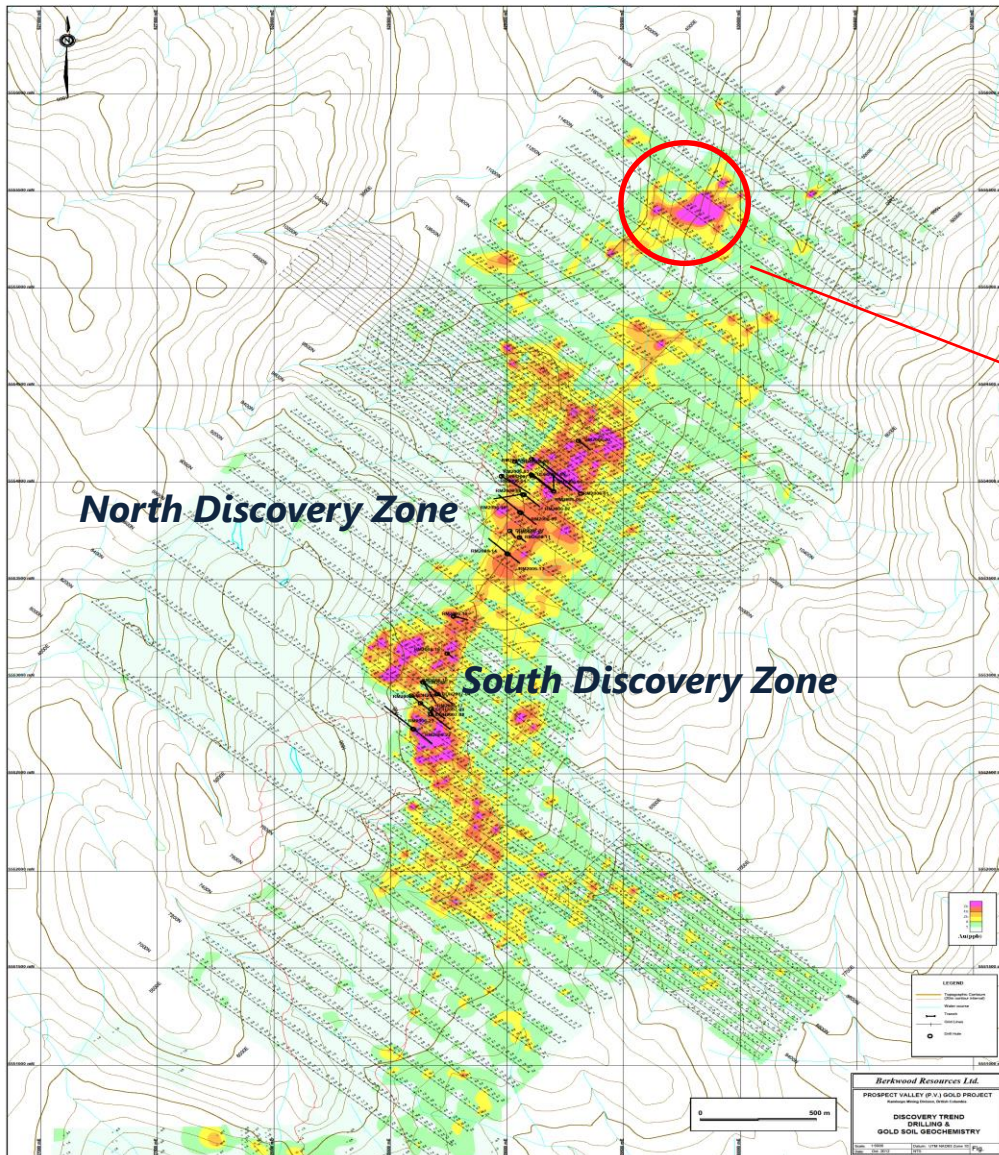
It seems quite possible that the fault/epithermal system which controls the Discovery Zone extends across the entire property from the Bonanza Valley target in the south to the stream sediment anomalies on the northern boundary, a distance of ten kilometres.

Induced Polarization



- Drilling in the Discovery Zone shows a **chargeability high** marks Au-bearing mineralization, likely due to the presence of its associated 1-3% pyrite.
- Discovery Zone drilling showed that mineralization is also associated with northerly-trending bands of **high apparent resistivity**, likely reflecting silicification and quartz stockworks.

Ridgeline Target



- Limited prospecting discovered grab samples from outcropping that returned **7.47 g/t gold** and **1.25 g/t gold**

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