

Westhaven Gold Corp.

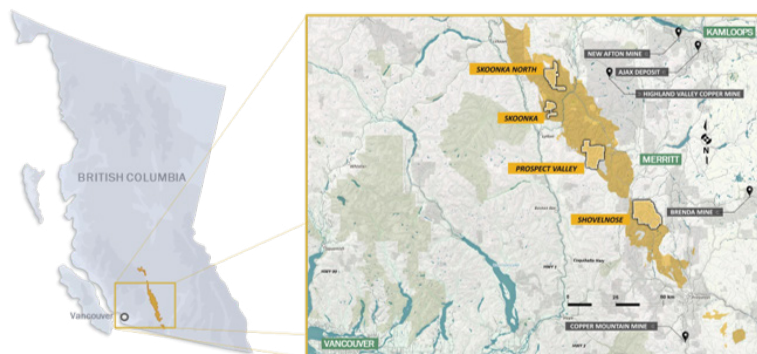
Exploring British Columbia's Newest Gold Belt

Company Overview

Westhaven is a gold-focused exploration company advancing the high-grade discovery on the Shovelnose project in Canada's newest gold district, the Spences Bridge Gold Belt (SBGB). Westhaven controls 37,000 hectares (370 km²) with four 100% owned gold properties spread along this underexplored belt. The Shovelnose property is situated off a major highway, in close proximity to power, rail, large producing mines, and within commuting distance from the city of Merritt, which translates into low-cost exploration. Westhaven is committed to the highest standards of environmental and social responsibility with a focus on generating positive outcomes and returns to all stakeholders.

Investment Highlights

- HIGH-GRADE GOLD DISCOVERY IN B.C.**
 - Shovelnose Discovery** hole intersected **17.70 metres of 24.50 g/t Au** and 107.92 g/t Ag in October 2018
- GROWING RAPIDLY**
 - Initial Vein Zone has been intersected along **1.5 km of strike length** to date
 - Additional parallel Vein Zones** discovered in 2019
 - Limits of mineralized system yet to be tested
- WORLD-CLASS POTENTIAL (SBGB)**
 - Classic low-sulphidation epithermal vein system similar to Hishikari (**7.7 Moz at 30-40 g/t Au**), Kupol (**6.3 Moz at 13.1 g/t Au**), and Fruta del Norte (**5.0 Moz at 8.7 g/t Au**)
- 100% OWNED 37,000 HA LAND POSITION**
 - Shovelnose model to be applied across entire land package on the prospective **Spences Bridge Gold Belt**
- SHAREHOLDER ALIGNMENT: INSIDERS OWN 32%**
 - Track record of development and exploration success



Projects

Westhaven is the 2nd largest claim holder on the highly prospective Spences Bridge Gold Belt, with over 37,000 hectares across four gold properties.

The SBGB is a 110 km northwest-trending belt of intermediate to felsic volcanic rocks dominated by the Cretaceous Spences Bridge group. These relatively underexplored volcanic rocks are highly prospective for epithermal style gold mineralization.

This is a large land package on an underexplored and emerging gold belt.

Given the project's proximity to large producing mines, highways, power, rail and expertise, exploration costs are in the lowest quartile.

GEOLOGY	Geological and structural setting similar to other significant epithermal gold-silver districts
PROXIMITY	Close to large, world class mines
LOCATION	2.5 hour drive from Vancouver, easily road accessible, close to existing infrastructure allowing for cost effective exploration



Directors & Management

D. Grenville Thomas	Chairman
Gareth Thomas	President & CEO, Director
Peter Fischl, P.Geo	Exploration Manager
Shaun Pollard	CFO & Director
Victor A. Tanaka	Director
Hannah McDonald	Director
Sean Thompson	Vice President Corporate Development & Investor Relations
Ryan Fetterley	Vice President Operations

Key Announcements

16/06/20	Westhaven Completes C\$5.175 Million Bought Deal Private Placement of Flow-through Common Shares
01/06/20	Westhaven Adds Second Drill Rig at Shovelnose Gold Property
25/05/20	Westhaven Announces \$5,000,000 Bought Deal Private Placement of Flow-Through Common Shares
20/05/20	Westhaven Commences CSAMT Survey to Expand Targeting at Shovelnose Gold Property
19/05/20	Westhaven Commences Drilling at Shovelnose Gold Property

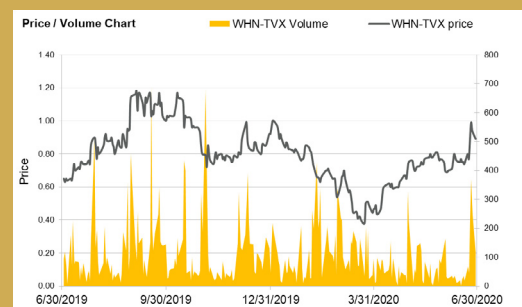
Key Financials (June 2020) (CAD)

Share Price	C\$0.78
Shares Outstanding	102.4M
Market Capitalisation	\$78M
Working Capital	\$8M
Debt	Nil

Major Shareholders

Directors & Officers	30%
Retail Investors	43%
Institutions & Funds	17%
Friends & Family	10%

Share Price Performance



Contact

Sean Thompson

VP Corporate Development & IR

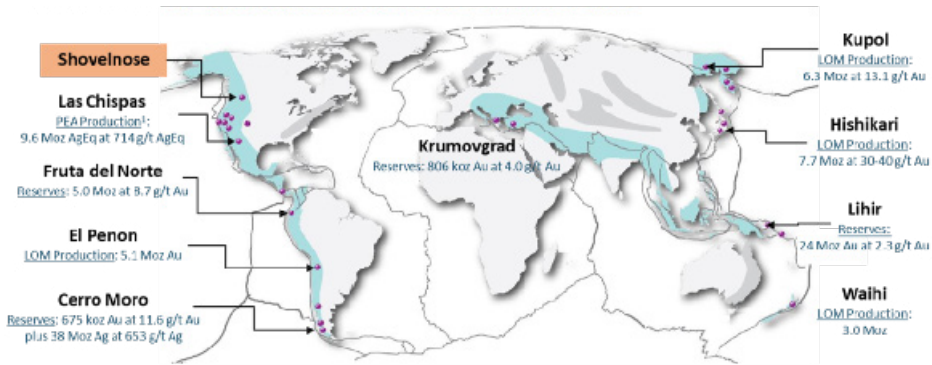
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CANADA | The Shovelnose Project

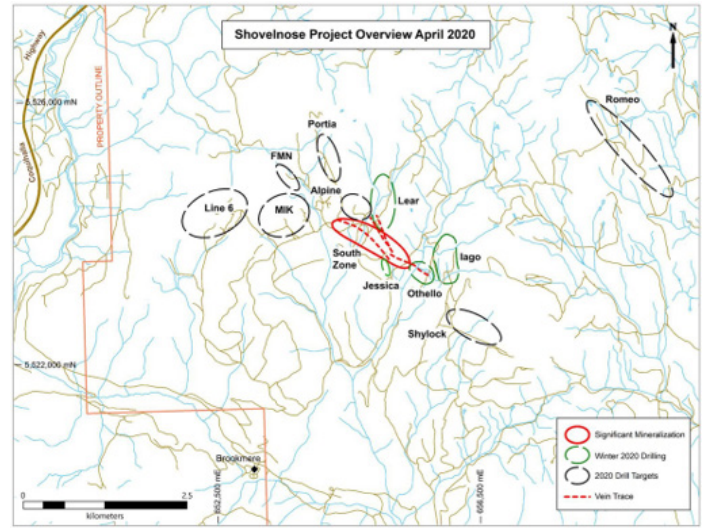
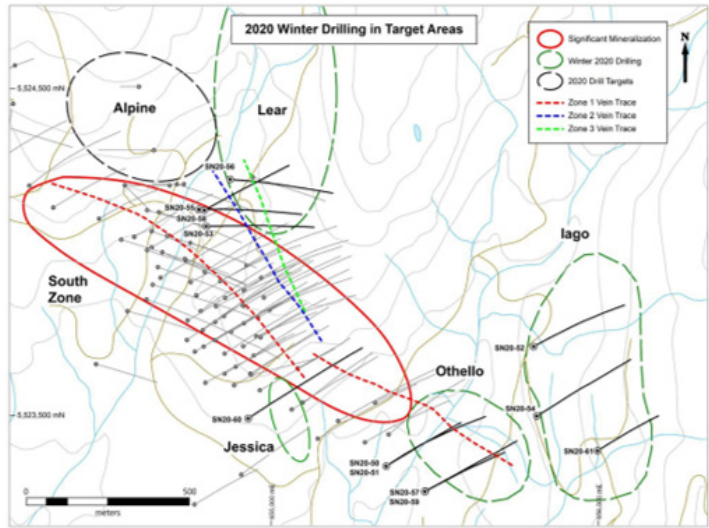
Notable Low-Sulphidation Epithermal Gold-Silver Deposits



Hishikari SUMITOMO METAL MINING CO. LTD. Life of Mine Production?: 7.7 Moz	Fruta del Norte LUNDIN GOLD Recent Market Capitalization: US\$1.5 Bn
El Penon YAMANAGOLD Previously Sold For?: US\$3.5 Bn	Kupol KIN ROSS Previously Sold For?: US\$3.1 Bn
Las Chispas SILVERCREST Recent Market Capitalization: C\$800 M	Shovelnose westhaven Current Market Capitalization: ~C\$80 M

- 17,623 hectares
- Borders the Coquihalla Highway 30 kms south of Merritt, British Columbia
- Road accessible and close to major transportation routes and infrastructure allowing for year-round cost-effective exploration
- Limited work done on majority of the property

2020 New Discovery – Lear Zone – High-Grade Gold



SN20-56

- 2.27 g/t Au over 3.46m including 6.98 g/t Au over 0.71m in Vein Zone 2
- 3.67 g/t Au over 10.56m including 15.85 g/t Au over 0.79m and 11.15 g/t Au over 1.26m in Vein Zone 3
- Zone 2 has been extended to a total strike-length of 530m
- Zone 3 has been extended to a total of 400m

Assay Highlights 2019 & 2020

- SN19-01: 12.66m of 39.31 g/t Au and 133.11 g/t Ag
- SN19-10: 18.50m of 11.39 g/t Au and 40.21 g/t Ag (Vein Zone 2)
- SN19-11: 1.00m of 557.00 g/t Au and 381.00 g/t Ag
- SN19-15: 7.11m of 9.42 g/t Au and 69.36 g/t Ag (Vein Zone 3)
- SN20-56: New Discovery (Lear Zone – Vein Zone 3) 10.56m of 3.67 g/t Au and 10.40 g/t Ag,
 - » including: 3.13m of 7.20 g/t Au and 27.30 g/t Ag, and
 - » including: 0.79m of 15.85 g/t Au and 61.30 g/t Ag



CANADA | Other Properties on the Spences Bridge Gold Belt

SKOONKA (100%)

- 2,783 ha – 12 km northeast of Lytton, BC
- Hosts low-sulphidation epithermal style gold mineralization
- Drill highlights include:
 - » 12.80m of 20.20 g/t Au
 - » 3.30m of 26.80 g/t Au
 - » 4.10m of 7.50 g/t Au

SKOONKA NORTH (100%)

- 6,167 ha (newly staked)
- Highest gold silt samples on the SBGB, including 594 ppb Au, 383.7 ppb Au, and 131.3 ppb Au
- Never drilled

PROSPECT VALLEY (100%)

- 10,871 ha – 30 km west of Merritt, BC
- Hosts low-sulphidation epithermal style mineralization
- Drilling highlights include:
 - » 45.70m of 1.57g/t Au including: 4.60m of 4.38g/t Au and 8.90m of 2.03g/t Au
 - » 68.69m of 0.89g/t Au including: 32.64m of 1.32g/t Au and 7.53m of 2.93g/t Au