



## NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

**TAKE NOTICE** that the Annual General Meeting (the "Meeting") of the Shareholders of **WESTHAVEN GOLD CORP.** (the "Company") will be held at the Terminal City Club located at 837 W Hastings St, Vancouver, BC on the **22<sup>nd</sup>** day of **September, 2023** at **10:00 a.m. (Pacific Time)** for the following purposes:

1. To receive the Report of the Directors.
2. To receive the Audited Financial Statements of the Company for the year ended December 31, 2022, together with the Auditor's Report thereon.
3. To appoint the Auditor for the Company, and to authorize the Directors to fix the remuneration to be paid to the Auditor.
4. To fix the number of Directors at five (5).
5. To elect Directors for the ensuing year.
6. To consider and, if thought fit, to pass an ordinary resolution of disinterested shareholders of the Company approving the Share Incentive Plan of the Company.
7. To transact such other business as may be brought before the Meeting.

**A Shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote in his stead. If you are unable to attend the Meeting in person, please read the Notes accompanying the Instrument of Proxy enclosed and then complete and return the Proxy within the time set out in the Notes. As set out in the Notes, the enclosed Instrument of Proxy is solicited by Management, but you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided the name of the person you wish to represent you at the Meeting.**

**DATED** at Vancouver, British Columbia, this 9<sup>th</sup> day of August, 2023.

BY ORDER OF THE BOARD OF DIRECTORS

*"Gareth Thomas"*

Gareth Thomas  
President & CEO





Cusip # 960350106

**Important Notice Regarding the Availability of Proxy Materials for  
WESTHAVEN GOLD CORP.,  
Annual General Meeting to be held at  
1100 – 1111 Melville Street, Vancouver, BC  
on September 22, 2023 at 10:00 a.m. Pacific Time**

You are receiving this notice to advise that the proxy materials for the above noted securityholders' meeting are available on the Internet. This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We remind you to access and review all of the important information contained in the information circular and other proxy materials before voting. The information circular and other relevant materials are available at:

<http://www.westhavengold.com/s/AGM.asp>

OR

[www.sedar.com](http://www.sedar.com)

**Obtaining a Copy of the Proxy Materials**

If you would like to receive a paper copy of the current meeting materials by mail, you must request one. There is no charge to you for requesting a copy.

Call us at **1-888-893-5089** to request a paper copy of the materials for the current meeting.

To ensure you receive the material in advance of the voting deadline and meeting date, all requests must be received by us no later than, September 10, 2023 to ensure timely receipt. If you do request the current materials, please note that another Voting Instruction Form/Proxy will not be sent; please retain your current one for voting purposes.

To obtain paper copies of the materials after the meeting date, contact us at [info@westhavengold.com](mailto:info@westhavengold.com).

**Securityholder Meeting Notice**

**PLEASE NOTE – YOU CANNOT VOTE BY RETURNING THIS NOTICE.** To vote your securities you must vote online, by telephone or by mailing the enclosed Voting Instruction form/Proxy for receipt before September 2, 2022 at 10:00 am Pacific Time using the enclosed Business Reply Envelope.

The resolutions to be voted on at the meeting are listed below along with the Sections within the Information Circular where disclosure regarding the matter can be found.

1. To receive the annual financial statements for the year ended December 31, 2022;
2. To Fix the Number of Directors at Five – Page 16, Election of Directors
3. Election of Directors – Pages 16-17, Election of Directors
4. Appointment of Auditor – Page 16
5. Approval of Share Incentive Plan - Pages 18-25; and
6. Shareholders may be asked to consider and transact such other business as may properly come before the Meeting or any adjournment thereof.

**A Shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote in his stead. If you are unable to attend the Meeting in person, please read the Notes accompanying the Instrument of Proxy enclosed and then complete and return the Proxy within the time set out in the Notes. As set out in the Notes, the enclosed Instrument of Proxy is solicited by Management, but you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided the name of the person you wish to represent you at the Meeting.**

*No Annual Report (or Annual Financial Statements) is (are) included in this mailing.*

Suite 1056 | 409 Granville St. | Vancouver, B.C. | V6C 1T2

